

**CHAR500
Online**For new annual filings,
and amendments**Annual Filing for Charitable Organizations**New York State Office of the Attorney General
Charities Bureau - Registration Section
28 Liberty Street
New York, NY 10005
charitiesnys.com**Open to Public
Inspection**

Filing Type:

 New Filing AmendmentFiling Year: 2022**General Information**

| | | | |
|----------------------------|---|--------------------------|---------------------------|
| Current Organization Name: | <u>Morgan Duke Conservation Society</u> | Updated Name: | <u>N/A</u> |
| NY Registration Number: | <u>44-43-90</u> | Registration Category: | <u>DUAL</u> |
| Organization Type: | <u>Corporation</u> | EIN: | <u>462255893</u> |
| Current Fiscal Year End: | <u>12/31</u> | Updated Fiscal Year End: | <u>N/A</u> |
| Organization Email: | <u>info@morgandukecs.ngo</u> | Organization's Phone: | <u>845-857-4680</u> |
| Tax Exempt Status: | <u>501(c)(3)</u> | Website: | <u>www.morganduke.ngo</u> |

Organization Address

| Mailing Address | Principal Address | NY State Address |
|---|---|------------------|
| 1016 State Route 52 Walden NY 12586 United States | 1016 State Route 52 Walden NY 12586 United States | NA |

Primary Contact Information

First Name: James Last Name: Sullivan Title: President
 Phone: 8458574680 Email: James.Sullivan@morgandukecs.ngo

Organization Type

Type of IRS document filed with IRS: IRS990N Organization Type: Public

Third Party Preparer Information

First Name: N/A Last Name: N/A Title: N/A
 Firm Name: N/A Phone: N/A Email: N/A

Third Party Address

Street: N/A
 City: N/A State: N/A
 Zip: N/A Country: N/A

Registration Category

1. Does the organization conduct activity in New York State (other than soliciting) ? This may include, but is not limited to, maintaining an office, having employees or running a program.
 Yes No
2. Does the organization have assets in New York State?
 Yes No
3. Is the organization incorporated or formed in New York State?
 Yes No N/A
4. Does the organization solicit, or plan to solicit or receive more than \$25,000 annually in total contributions from New York State residents, foundations, corporations, or government agencies?
 Yes No
5. Does the organization use a professional fundraiser or fundraising counsel?
 Yes No

Based on your responses to the above questions, this organization's registration category has been updated EPTL
 to The updated registration category will go into effect when your filing has been Completed.

Exemption Qualifications

1. Is the organization a government agency, controlled by a government agency, or the U.S. Congress or New York State Legislature?
 Yes No N/A
2. Was the organization formed for religious purposes?
 Yes No N/A
3. Is the organization a PTA affiliated with an educational institution subject to the jurisdiction of the New York State Education Department?
 Yes No N/A
4. Is the organization a library that files annual financial reports with the New York State Department of Education?
 Yes No N/A
5. Does the organization receive substantially all of its contributions from a single government agency to which it submits annual financial reports?
 Yes No N/A
6. Is the organization's gross contributions from all other sources, \$25,000 or less and will remain below that?
 Yes No N/A
7. Does the organization receive funding from a federated fund, United Way, or incorporated community appeal?
 Yes No N/A
8. Is the organization's gross contributions from all other sources, \$25,000 or less and will remain below that?
 Yes No N/A
9. Does the organization use or plan to use a professional fundraiser?
 Yes No N/A
10. Is the organization an educational institution or museum that files annual financial reports with the Board of Regents of the University of the State of New York or an agency with similar responsibilities in another state?
 Yes No N/A
11. If the organization is an educational institution, does it limit solicitation of contributions to the student body, alumni, faculty, trustees and their families?
 Yes No N/A

12. Is the organization incorporated/chartered under the New York State Education Law?
 Yes No N/A
13. Is the organization a law enforcement support organization that only solicit contributions from its members?
 Yes No N/A
14. Is organization a New York State volunteer firefighters or volunteer ambulance corps?
 Yes No N/A
15. Is the organization a hospital, skilled nursing facility, or diagnostic/treatment center?
 Yes No N/A
16. Is organization a veterans' organization, volunteer firefighters, volunteer ambulance corps, or an auxiliary of such organization whose fundraising is performed only by its members without direct or indirect compensation?
 Yes No N/A
17. Is the organization a historical society chartered by the Board of Regents of the University of the State of New York that solicits contributions only from its memberships?
 Yes No N/A
18. Is the organization a historical society chartered by the Board of Regents of the University of the State of New York?
 Yes No N/A
19. Is the organization a membership organization?
 Yes No N/A
20. Is the organization a membership organization that solicits contributions only from its members?
 Yes No N/A
21. Is organization a cemetery corporation subject to Article 15 of the New York State Not-for-Profit Corporation Law?
 Yes No N/A
22. Is the organization incorporated under Article 43 of the New York State Insurance Law?
 Yes No N/A
23. Is the organization a police department, sheriff's department or other government law enforcement agency?
 Yes No N/A

Based on your responses to the exemption questions, this organization's registration category has been updated to EPTL. The updated registration category will go into effect when your filing has been processed.

Public Charity

1. Did the organization solicit or receive contributions during the fiscal year in New York State?
 Yes No
2. Choose the total contributions in New York State this fiscal year: **\$0-\$24,999**

Annual Exemptions

1. Were the total contributions from New York State, including residents, foundations, government agencies, etc. under \$25,000 during the fiscal year?
 Yes No N/A
2. Did the organization use a professional fundraiser or fundraising counsel during the fiscal year?
 Yes No N/A
3. Were the organization's gross receipts under \$25,000 and the market value of its assets under \$25,000 during the fiscal year?
 Yes No

Based on your responses to annual exemption questions this organization is Exempt this year under both "Executive Law 7-A and The Estates, Powers & Trusts Law 8-1.4". No fee or additional financials are required for this year's filing.

Financial Information

For the current filing year, will your organization complete any of the following with its Charities Bureau Registration?

- Closing
 Withdrawing
 Dissolving
 None

Is this your final filing in New York State? N/A

- Yes No

Documents

Attached organization's required documents:

- IRS document
 Certified Public Accountant's Audit Report
 Certified Public Accountant's Review Report
 Complete Certificate of Amendment or other document amending the name
 Other documents

Signatures

We certify under penalties of perjury that we reviewed this report, including all attachments, and to the best of our knowledge and belief, they are true, correct and complete in accordance with the laws of the State of New York applicable to this report.

| Role | First Name | Last Name | Email |
|-----------|------------|-----------|---------------------------------|
| President | James | Sullivan | James.Sullivan@morgandukecs.ngo |
| Treasurer | Mary | Walker | pjackson1161@gmail.com |

Signature of
President

DocuSigned by:
James Sullivan
8A35ED766405434

Date: 8/11/2023

Signature of
Treasurer

DocuSigned by:
Mary Walker
9EA2B55E20694DD...

Date: 8/11/2023